THEJO ENGINEERING LIMITED

Q1FY27 UPDATE

Financial Summary (Q1FY27)

Rs. In Lakhs unless specified otherwise

Particulars	**Standalone Q1FY27 (Unaudited)**	**Standalone Q1FY26 (Unaudited)**	**Consolidated Q1FY27 (Unaudited)**	**Consolidated Q1FY26 (Unaudited)**
Revenue from Operations	14438.41	11068.19	17761.11	13555.75
EBITDA	2370.12	1665.13	2776.24	1867.07
Profit Before Tax	2042.96	1277.35	2087.58	1330.77
Profit After Tax	1520.54	942.61	1523.30	975.87
Total Comprehensive Income	1544.31	1019.87	1594.00	1280.54
Earnings Per Share – Basic (Rs.)	14.02	8.69	14.90	8.69
Earnings Per Share – Diluted (Rs.)	14.01	8.69	14.90	8.68

Note: Earnings Per Share of FV of Rs. 10/- each and not annualized.

Key Highlights – Standalone (Q1FY27)

- Growth of about 30% in Revenue from Operations and 42% in terms of EBITDA compared to Q1FY26
- EBITDA margin increased from 14.88% in Q1FY26 to 16.30% in Q1FY27

Key Highlights – Consolidated (Q1FY27)

- Growth of about 31% in Revenue from Operations and 48% in terms of EBITDA compared to Q1FY26
- EBITDA margin increased from 13.54% in Q1FY26 to 15.42% in Q1FY27
- All the subsidiaries (except the one at Saudi Arabia) have registered profit during the quarter showing improved performance during Q1FY27 compared to Q1FY26. This, along with the good performance of the Parent Company, has enabled improved margins in Q1FY27
- The evolving geopolitical situation in the Middle East and Gulf regions has impacted our subsidiaries in the region, with supply chain disruptions and deferrals in order execution

Other Recent Key Developments

- The Company and its subsidiaries had an order book of about Rs. 380 Crores as on 30th June 2026 as against an order book of about Rs. 200 Crores as on 30th June 2025
- The Company has signed a three-year master material supply agreement with a leading mining company in Latin America and has received an initial order for THOR-R and THOR-M Mill Liners for USD 0.89 million (about Rs. 8.46 crore) and a follow-on order for USD 0.44 million (about Rs. 4.23 crore) in July 2026
- Mr. V.A. George was re-appointed as Whole-time Director designated as Executive Chairman for a period of three years and Mr. Manoj Joseph was re-appointed as Managing Director for a period of five years effective 15th July 2026. The re-appointments were duly approved by the Members through postal ballot by remote e-voting on 11th July, 2026
- CRISIL Ratings Limited has re-affirmed its ratings of CRISIL A/Stable (long-term rating) and CRISIL A1 (short-term rating) on the bank loan facilities of the Company.

Weblinks

- To take a glance of our facilities and know about us, please watch our Corporate Video available in our website at:

https://www.thejo-engg.com/CorporateVideo

- To know more about us, you may also see our Corporate Presentation available in our website at:

https://www.thejo-engg.com/assets/pdf/Thejo_Corporate_Presentation.pdf

Disclaimer

This presentation is being disseminated for information purposes to give an update to various stakeholders about the performance of the Company during Q1FY27. The contents of this presentation should not be presumed to contain any forward-looking commitment in terms of the future performance of the Company or assure any kind of return on investment in the shares of the Company and is only put out to place certain issues in perspective for the benefit of the stakeholders. Members and others are requested to make their own judgment before taking any decision to invest in the shares of the Company.

THANK YOU